

JUL 18 2016

BEFORE THE DEPARTMENT OF INSURANCE
STATE OF NEBRASKA

FILED

IN THE MATTER OF THE)	CAUSE NO.: C-2224
REDOMESTICATION OF FIRST WYOMING)	
LIFE INSURANCE COMPANY FROM)	ORDER APPROVING
WYOMING TO NEBRASKA)	REDOMESTICATION
)	

First Wyoming Life Insurance Company (“First Wyoming”) is a Wyoming domiciled life and health insurance company that has applied to the Director of Insurance of the State of Nebraska (“Director”) for approval to change its domicile from Wyoming to Nebraska. After reviewing the filings, correspondence, and all pertinent information provided to the Nebraska Department of Insurance (“Department”), the Director hereby approves the application and finds, concludes, and orders as follows:

FINDINGS OF FACT

1. On or about March 31, 2016, First Wyoming filed an application for licensure and an application and a plan to redomesticate from Wyoming to Nebraska pursuant to Neb. Rev. Stat. § 44-161 through 44-164 and the provisions of the Nebraska Business Corporations Act. Said application and plan was supplemented as necessary throughout the Department’s review process.

2. First Wyoming applied for a certificate of authority to transact the business of insurance in the State of Nebraska on March 31, 2016 as part of the redomestication process. First Wyoming received this certificate of authority on July 11, 2016.

3. First Wyoming desires to change its domicile from Wyoming to Nebraska and the Board of Directors of First Wyoming has determined that it is in the best interest of First Wyoming, its policyholders, and its shareholders for First Wyoming to become a domestic

company in the State of Nebraska. First Wyoming's shareholders approved the redomestication on March 28, 2016.

4. On June 10, 2016 the Wyoming Department of Insurance issued a letter indicating it has no objection to First Wyoming redomesticating to Nebraska.

5. The Board of Directors of First Wyoming has approved this redomestication and has caused First Wyoming to file Amended and Restated Articles of Incorporation and By-laws for First Wyoming to effect the transfer of First Wyoming's domicile to Nebraska.

6. First Wyoming has submitted all documents, information and filings required by Nebraska law and the Department, including the application, plan, Restated Articles of Incorporation and By-laws, and evidence of the statutory trust deposit.

CONCLUSIONS OF LAW

1. The State of Nebraska Department of Insurance has jurisdiction over the subject matter and the parties to this transaction pursuant to Neb. Rev. Stat. §§ 44-101.01 and 44-161.

2. The approval of this application, Restated Articles of Incorporation, and By-laws will not, in any manner, impair the rights, remedies, or security of any existing policyholders of First Wyoming.

3. The Restated Articles of Incorporation and By-laws comply with the applicable Nebraska laws and should be approved.

4. After the redomestication, First Wyoming will meet all requirements for holding a Certificate of Authority as a Nebraska domestic life and health insurer.

5. The application complies with all requirements and Nebraska law and it should be approved.

ORDER

IT IS THEREFORE ORDERED that the application of First Wyoming Life Insurance Company to transfer its domicile from Wyoming to Nebraska is hereby approved.

The Nebraska Department of Insurance will issue First Wyoming Life Insurance Company a certificate of authority to do the business of insurance as a domestic life and health insurer in the State of Nebraska.

Dated this 18 day of July, 2016.

STATE OF NEBRASKA
DEPARTMENT OF INSURANCE



BRUCE R. RAMGE
Director of Insurance

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above Order Approving Redomestication was served upon First Wyoming Life Insurance Company by mailing a copy of same to its attorney, Lawrence Harr, Lamson, Dugan and Murray, LLP, 10306 Regency Pkwy Dr, Omaha, NE 68114 on this 18 day of July, 2016 by U.S. Mail, postage prepaid.

