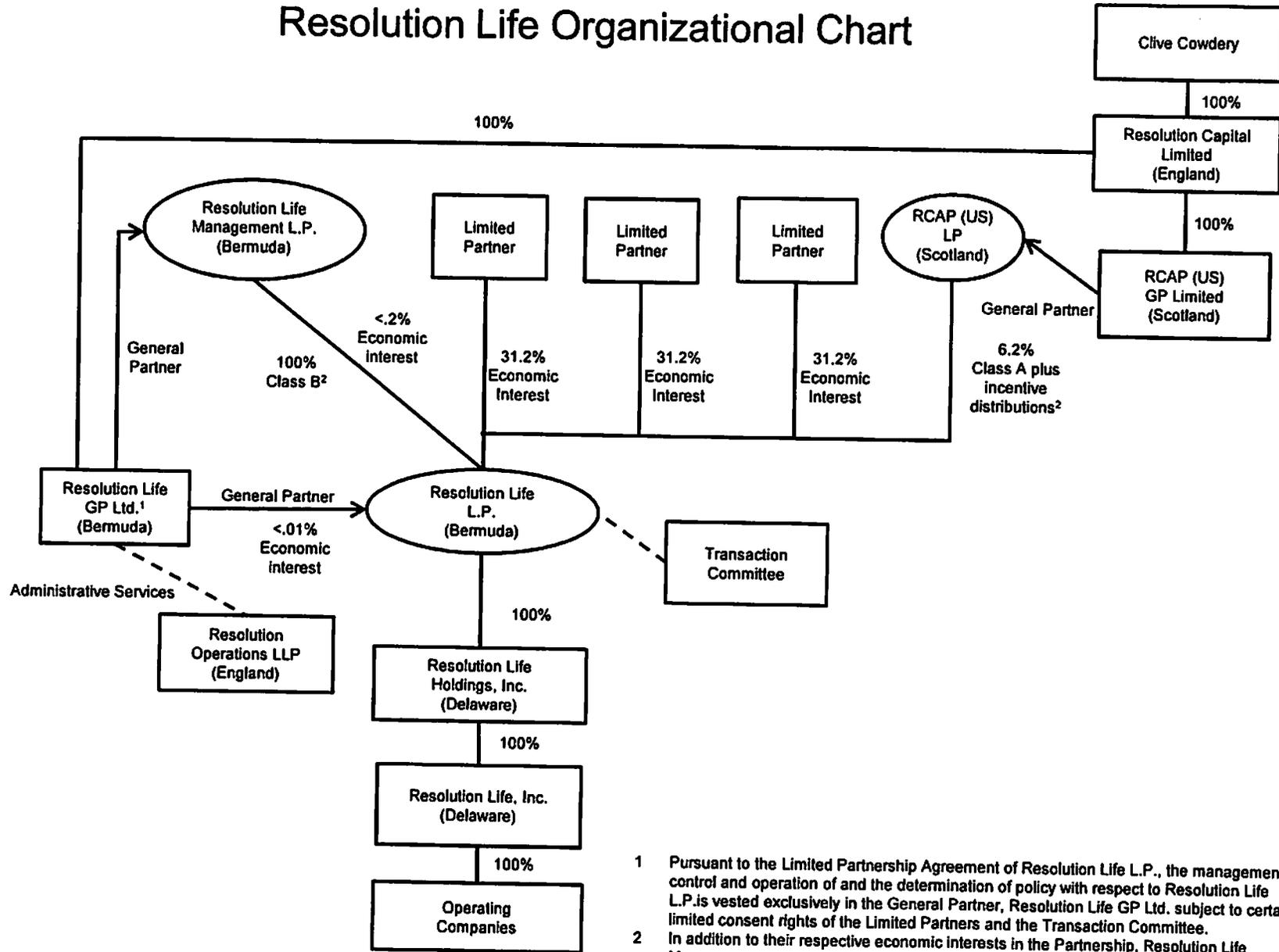


Resolution Life Organizational Chart



1 Pursuant to the Limited Partnership Agreement of Resolution Life L.P., the management, control and operation of and the determination of policy with respect to Resolution Life L.P. is vested exclusively in the General Partner, Resolution Life GP Ltd. subject to certain limited consent rights of the Limited Partners and the Transaction Committee.

2 In addition to their respective economic interests in the Partnership, Resolution Life Management L.P. and RCAP (US) LP are entitled to certain incentive distributions, subject to certain financial performance thresholds being met.