

JAN 06 2026

BEFORE THE DEPARTMENT OF INSURANCE  
STATE OF NEBRASKA

FILED

IN THE MATTER OF:

THE APPLICATION OF MUTUAL OF  
OMAHA INSURANCE COMPANY FOR  
ORDER OF EXEMPTION

ORDER FOR EXEMPTION

CAUSE NO. C-3118

By application dated June 18, 2025, and in connection with a proposed reorganization, Mutual of Omaha Insurance Company ("Mutual of Omaha"), requested that the Director exempt Mutual of Omaha, a Nebraska-domiciled insurer, from the requirement to file a Form A acquisition statement pursuant to Neb.Rev.Stat. §44-2128 as a result of Mutual of Omaha's proposed reorganization.

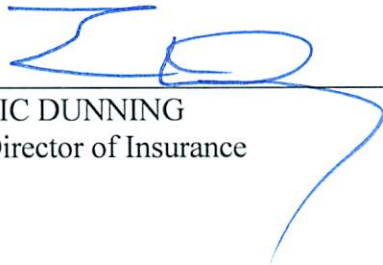
On November 20, 2025, a public hearing was held concerning Mutual of Omaha's proposed plan of reorganization, which included the reorganization of Mutual of Omaha into a stock insurance company, the creation of an intermediate holding company ("Mutual of Omaha Financial Group"), and the creation of a mutual holding company ("Mutual of Omaha Holding Company"). This plan of reorganization was approved by the Department in a separate order, C-3070, issued on January 6, 2026. After the proposed reorganization, the ultimate controlling party of Mutual of Omaha will remain unchanged. Thusly, this merger is not made for the purpose of changing or influencing the control of a domestic insurer.

WHEREFORE, Mutual of Omaha is granted an exemption from the requirement to file a Form A acquisition statement as required by Neb.Rev.Stat. §44-2126 as a result of the proposed reorganization and such exemption is provided pursuant to Neb. Rev. Stat. §44-2128(2) because

such reorganization is not made or entered into for the purposes and not having the effect of changing or influencing the control of a domestic insurer or otherwise not contemplated within the purposes of §44-2126.

Dated this 10<sup>th</sup> January, 2026.

STATE OF NEBRASKA  
DEPARTMENT OF INSURANCE

  
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EIC DUNNING  
Director of Insurance

CERTIFICATE OF SERVICE

I hereby certify that a true and accurate copy of this Order was served upon Wes Suter, Attorney for Mutual of Omaha, by email to [wes.suter@mutualofomaha.com](mailto:wes.suter@mutualofomaha.com), on this 6<sup>th</sup> of January, 2026.

  
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