

JAN 13 2026

BEFORE THE DEPARTMENT OF INSURANCE
STATE OF NEBRASKA

FILED

IN THE MATTER OF THE MERGER) CAUSE NO. C-3086
OF CARE IMPROVEMENT PLUS OF)
TEXAS INSURANCE COMPANY, a Texas) ORDER
domiciled insurer, with and into CARE) APPROVING MERGER
IMPROVEMENT PLUS SOUTH CENTRAL)
INSURANCE COMPANY, a Nebraska)
domiciled insurer

Pursuant to Neb. Rev. Stat. § 44-224.04, Care Improvement Plus South Central Insurance Company (“CIPSC”) has filed for Approval of Merger to merge Care Improvement Plus of Texas Insurance Company (“CIPTX”), a Texas domiciled insurer, with and into CIPSC, a Nebraska domiciled insurer. After this merger, the ultimate controlling party will remain unchanged.

After review of the filings, correspondence, and information provided to the Nebraska Department of Insurance (“Department”), the Director hereby approves the merger, and assigns, concludes, and orders as follows:

FINDINGS OF FACT

1. On September 12, 2025, CIPSC applied to the Director of Insurance for approval of the merger. The Department’s review of the proposed merger is made pursuant to Neb. Rev. Stat. § 44-224.04.

2. CIPTX is a Texas domestic life and health insurer initially licensed to do business in the State of Nebraska on March 27, 2012, although CIPTX’s license is currently inactive in the State of Nebraska.

3. CIPSC is a Nebraska domestic life and health insurer licensed to do business in the State of Nebraska on January 18, 2018.

4. Under the proposed merger CIPTX will merge with and into CIPSC, the separate existence of CIPTX will cease, and CIPSC will be the surviving insurer possessing all of the rights, privileges, powers, franchises and interests, and being subject to all of the restrictions, disabilities, duties, debts and liabilities of CIPTX. All property and obligations of CIPTX shall be assumed by CIPSC.

5. On January 5, 2026, CIPTX's domestic regulator, the Texas State Department of Financial Services, approved of the proposed merger.

6. The Board of Directors of CIPTX and CIPSC approved the merger on August 25, 2025.

7. CIPTX and CIPSC entered into a Plan of Merger on September 5, 2025.

8. The proposed effective date of the merger is to coincide with the signing of this order.

CONCLUSIONS OF LAW

1. The Department of Insurance has jurisdiction over the subject matter and parties to this proceeding as authorized under Neb. Rev. Stat. § 44-224.04.

2. CIPSC filed the required documents with the Department including an Agreement and Plan of Merger; the merger filing fee; a resolution adopted by the Board of Directors of CIPTX, approving the merger; a resolution adopted by the Board of Directors of CIPSC approving the merger; and Articles of Merger.

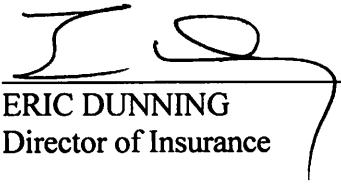
3. On the basis of the information filed with the Department, there is sufficient reason to believe the interests of the policyholders of CIPTX will be protected under the proposed merger.

ORDER

IT IS THEREFORE ORDERED, there being no evidence to indicate that the merger of CIPTX with and into CIPSC is contrary to law or to the best interest of the policyholders of the insurer, the proposed merger is hereby approved. CIPSC shall notify the Department of the date the Articles of Merger are filed with the Nebraska Secretary of State's Office.

Dated this 13th day of January, 2026.

STATE OF NEBRASKA
DEPARTMENT OF INSURANCE


ERIC DUNNING
Director of Insurance

CERTIFICATE OF SERVICE

I hereby certify that a true and accurate copy of this Order was served upon Jennifer Christ, by email to jennifer_christ@uhg.com, to Kelly O'Rourke at Kelly.orourke@uhg.com, and by regular mail to 1 Health Care Lane, Eden Prairie, Minnesota 55440.

