

BEFORE THE DEPARTMENT OF INSURANCE
STATE OF NEBRASKA

IN THE MATTER OF THE APPLICATION OF
MUTUAL OF OMAHA INSURANCE
COMPANY, A NEBRASKA DOMESTIC
INSURER, TO REORGANIZE TO FORM A
STOCK INSURANCE COMPANY, AN
INTERMEDIATE HOLDING COMPANY, AND
A MUTUAL INSURANCE HOLDING
COMPANY

NOTICE OF PUBLIC HEARING

CAUSE NO. C-3070

A public hearing has been scheduled before the Director of Insurance for the State of Nebraska ("Director") pursuant to Neb. Rev. Stat. §§44-6122 through 44-6143, the Mutual Insurance Holding Company Act, to consider the Plan of Reorganization ("Plan") adopted by the Board of Directors of Mutual of Omaha Insurance Company ("Mutual of Omaha") on March 6, 2025, and filed with the Director on June 18, 2025.

The public hearing will be held at the Nebraska Department of Insurance, 1526 K Street, Suite 200, Lincoln, Nebraska 68501, beginning at 1:00 p.m., Central Standard Time, on November 20, 2025.

A complete copy of the Plan, with schedules and exhibits, may be examined at the offices of the Nebraska Department of Insurance, 1526 K Street, Suite 200, Lincoln, Nebraska 68501 between the hours of 8:00 a.m. and 5:00 p.m., available as of the date of issuance of this notice, or on Mutual of Omaha's website at mutualofomaha.com, which will be posted to said website by October 7, 2025.

Any interested person may appear or otherwise be heard at the public hearing. Any person wishing to submit a written statement concerning the Plan for consideration by the Director should do so by mailing a copy of that statement to the attention of Eric Dunning, Director, Nebraska Department of Insurance, 1526 K Street, PO Box 82089, Lincoln, Nebraska 68501-2089 by November 13, 2025.

To facilitate the orderly conduct of the public hearing, any person wishing to make an oral statement at the public hearing should indicate his or her desire to do so by notifying the Director at the above address or by calling the Director's Office at (402) 471-2201 before November 19, 2025.

Pursuant to Neb. Rev. Stat. §44-6128, the Director shall issue an order either approving or disapproving the proposed Plan within 30 days after the close of the public hearing. The Director shall not approve the proposed Plan unless the Director finds that: (a) the Plan is fair and equitable to the policyholders, (b) the Plan does not deprive the policyholders of their property rights or due process of law, and (c) the reorganized stock insurer would meet the minimum requirements to be issued a Certificate of Authority by the Director to transact the business of insurance in this state, and the continued operations of the reorganized stock insurer would not be hazardous to the future policyholders and the public.

This public hearing will be conducted pursuant to the Administrative Procedure Act, Neb. Rev. Stat. §§84-901 through 84-932, and the Rules and Regulations of the Department of Insurance. Reasonable accommodations will be provided to persons with disabilities upon request submitted in advance of the hearing.

Dated this 14th day of August, 2025.

STATE OF NEBRASKA
DEPARTMENT OF INSURANCE



Eric Dunning
Director
Nebraska Department of Insurance
1526 "K" Street, Suite 200
Lincoln, NE 68501