

DEC 03 2021

FILED

BEFORE THE DEPARTMENT OF INSURANCE
STATE OF NEBRASKA

IN THE MATTER OF THE)	CAUSE NO.: C-2737
REDOMESTICATION OF UNITED STATES)	
LIABILITY INSURANCE COMPANY)	ORDER APPROVING
)	REDOMESTICATION
)	

United States Liability Insurance Company (“USLI”) is a Pennsylvania domiciled casualty insurance company that has applied to the Director of Insurance of the State of Nebraska (“Director”) for approval to change its domicile from Pennsylvania to Nebraska. After reviewing the filings, correspondence, and all pertinent information provided to the Nebraska Department of Insurance (“Department”), the Director hereby approves the application and finds, concludes, and orders as follows:

FINDINGS OF FACT

1. On or about September 10, 2021, USLI filed an application and a plan to redomesticate from Pennsylvania to Nebraska pursuant to Neb. Rev. Stat. §§ 44-161 through 44-164 and the provisions of the Nebraska Model Business Corporation Act. Said application and plan was supplemented as necessary throughout the Department’s review process.

2. USLI is a Pennsylvania domiciled casualty insurance company that first received its certificate of authority to transact the business of insurance in the State of Nebraska on August 26, 1997.

3. USLI desires to change its domicile from Pennsylvania to Nebraska and the Board of Directors of USLI has determined that it is in the best interest of USLI and its shareholders to become a domestic insurance company in the State of Nebraska. USLI is also part of the Berkshire

Hathaway Inc. holding company system and desires to redomesticate for greater regulatory consistency across all companies within its holding company group.

4. On November 2, 2021, the Deputy Insurance Commissioner of the Commonwealth of Pennsylvania issued an Order approving USLI's redomestication to Nebraska.

5. The Board of Directors of USLI approved the redomestication on September 8, 2021 and will cause USLI to file Articles of Domestication, Amended and Restated Articles of Incorporation, and By-laws for USLI to affect the transfer of domicile to Nebraska.

6. The shareholders for USLI approved the redomestication on September 8, 2021.

7. USLI has submitted all documents, information and filings required by Nebraska law and the Department, including the application, plan, Articles of Domestication, Amended and Restated Articles of Incorporation, By-laws, and evidence of the statutory trust deposit.

8. The redomestication to Nebraska is to become effective at 8:00 A.M., Eastern Standard Time, on December 20, 2021.

CONCLUSIONS OF LAW

1. The State of Nebraska Department of Insurance has jurisdiction over the subject matter and the parties to this transaction pursuant to Neb. Rev. Stat. §§ 44-101.01 and 44-161.

2. The approval of this application, Articles of Domestication, Amended and Restated Articles of Incorporation, and By-laws will not, in any manner, impair the rights, remedies, or security of any existing policyholders of USLI.

3. The Articles of Domestication, Amended and Restated Articles of Incorporation, and By-laws comply with the applicable Nebraska laws and should be approved.

4. After the redomestication, USLI will meet all requirements for holding a Certificate of Authority as Nebraska domestic property and casualty insurer.

5. The application complies with all requirements of Nebraska law and should be approved.

ORDER

IT IS THEREFORE ORDERED that the application of United States Liability Insurance Company to transfer its domicile from Pennsylvania to Nebraska is hereby approved with the transfer effective as of 8:00 A.M., Eastern Standard Time, on December 20, 2021.

The Nebraska Department of Insurance will issue United States Liability Insurance Company a certificate of authority to carry out the business of insurance as a domestic property and casualty insurer in the State of Nebraska.

Dated this 3rd day of December, 2021.

STATE OF NEBRASKA
DEPARTMENT OF INSURANCE


ERIC DUNNING
Director of Insurance

Prepared by:
Thomas C. Green, II, #21001
Legal Counsel
Nebraska Department of Insurance

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above Order Approving Redomestication was served upon United States Liability Insurance Company by mailing a copy of the same to its attorney, Lauren A. Riley, Executive Vice President and General Counsel, 1190 Devon Park Drive, Wayne, PA 19087 on this 3rd day of December, 2021 by U.S. Mail, postage prepaid and via electronic email to lriley@usli.com.

Shelly Storie