

FEB 21 2014

FILED

BEFORE THE DEPARTMENT OF INSURANCE  
STATE OF NEBRASKA

IN THE MATTER OF THE )  
ACQUISITION OF )  
LINCOLN BENEFIT LIFE COMPANY )  
)

NOTICE OF HEARING

CAUSE NO. C-2031

To: Ann M. Frohman, Esq.  
Frohman Law Office, LLC  
US Bank Building  
233 South 13th Street, Suite 1200A  
Lincoln, Nebraska 68508

Nicholas F. Potter, Esq.  
Debevoise & Plimpton LLP  
919 Third Avenue  
New York, New York 10022

Pursuant to the Insurance Holding Company System Act, Neb. Rev. Stat. § 44-2127, you are hereby notified that the Form A Application initially filed on August 14, 2013, and subsequently supplemented, to Acquire Control of Lincoln Benefit Life Company, a Nebraska domestic insurer, by Resolution Life, Inc., Resolution Life Holdings, Inc., Resolution Life L.P., Resolution Life GP LTD., Resolution Capital Limited, and Clive Cowdery, will be heard at a public hearing on March 19, 2014, at 10:00 a.m., before the Nebraska Department of Insurance. The hearing will be held at the Gold's Building, Room 534, 1033 O Street, Lincoln, Nebraska 68508. Reasonable accommodations will be provided disabled persons upon advance request. The hearing will be transcribed at the request of any party with the expense of the transcription charged to the requesting party.

Interested parties may present oral or written testimony on the proposed acquisition. Written testimony must be submitted to the Nebraska Department of Insurance at 941 O Street,

Suite 400, P.O. Box 82089, Lincoln, NE 68501, by March 17, 2014, in order to be considered. Oral comments may be submitted by testimony at the public hearing. Any interested party who wishes to testify at the public hearing should provide notification to the Department via e-mail on or before March 14, 2014, to [Matt.Holman@nebraska.gov](mailto:Matt.Holman@nebraska.gov).

STATE OF NEBRASKA  
DEPARTMENT OF INSURANCE



Robert L. Nefsky  
Hearing Officer

#### CERTIFICATE OF SERVICE

The undersigned hereby certifies that true and correct copy of the foregoing Notice of Hearing was served upon the individuals designated below by first-class U.S. mail on this 21<sup>st</sup> day of February, 2014:

Ann M. Frohman, Esq.  
Frohman Law Office, LLC  
US Bank Building  
233 South 13th Street, Suite 1200A  
Lincoln, Nebraska 68508

Nicholas F. Potter, Esq.  
Debevoise & Plimpton LLP  
919 Third Avenue  
New York, New York 10022

